Biogas solutions in Norrköping

and implementation of AD in the pulp and paper industry

Mats Eklund
Professor in Environmental Technology and Management
Director Biogas Research Center
Linköping University





Reflections from the workshop series

Biogas solutions in Norrköping

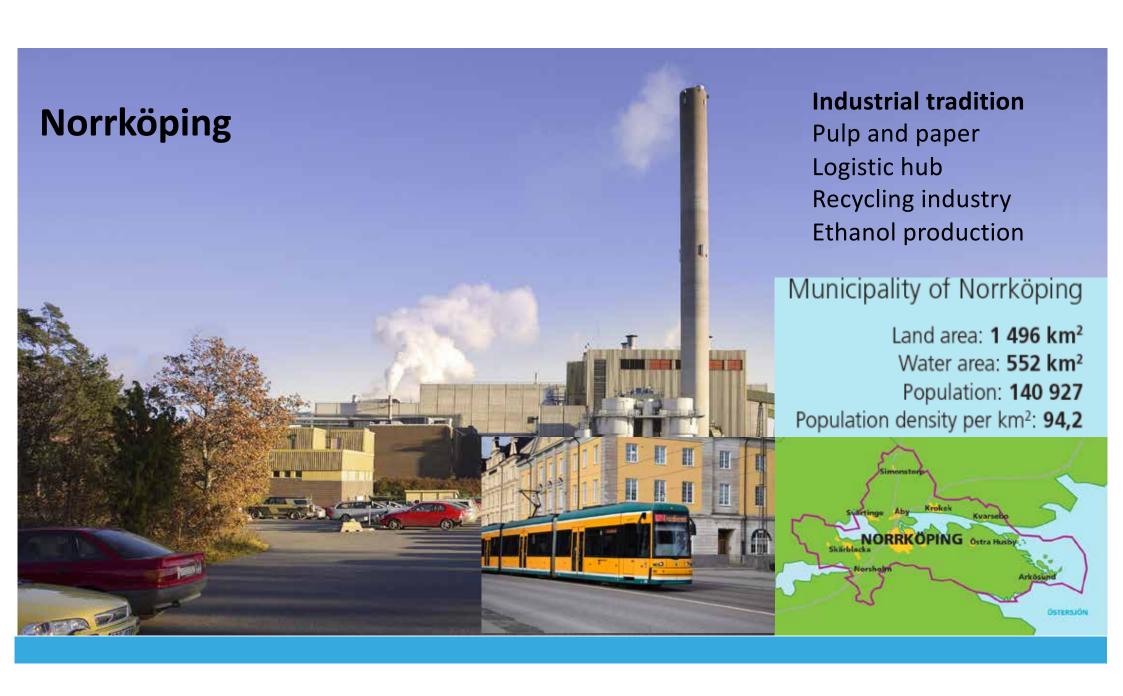
Aims

Deepened knowledge about conditions for implementation of biogas solutions in a local setting

Possibility to identify and develop biogas solutions through collaboration

Analyse how biogas solutions can contribute to muncipal goals for climate, environment, gas market development and new companies





Biogas increase regional resource efficiency already in Norrköping









- Sewage sludge digestion to vehicle gas, electricity and biofertilizer
- Water cleaning ethanol, cardboard production
- Co-digestion plant vehicle gas and biofertilizer
- Fuel for buses and cars
- Food waste treatment



Workshop series Norrköping

- 13/12 Workshop 1 information gathered about actors, quantitative information and present state in Norrköping
 - Potential and market study
- 7/2 Workshop 2 presenting potential study. Barriers, opportunities and key actors discussed
 - Potential and market study completion and analysis of critical factors for implementation
- 22/3 Workshop 3 deeper analysis of the list of critical factors.
 - Final report and dissemination



Workshop series

Participants (15-20 per meeting)

Municipal organisation

Sustainabilty Strategist Waste and wastewater Business office

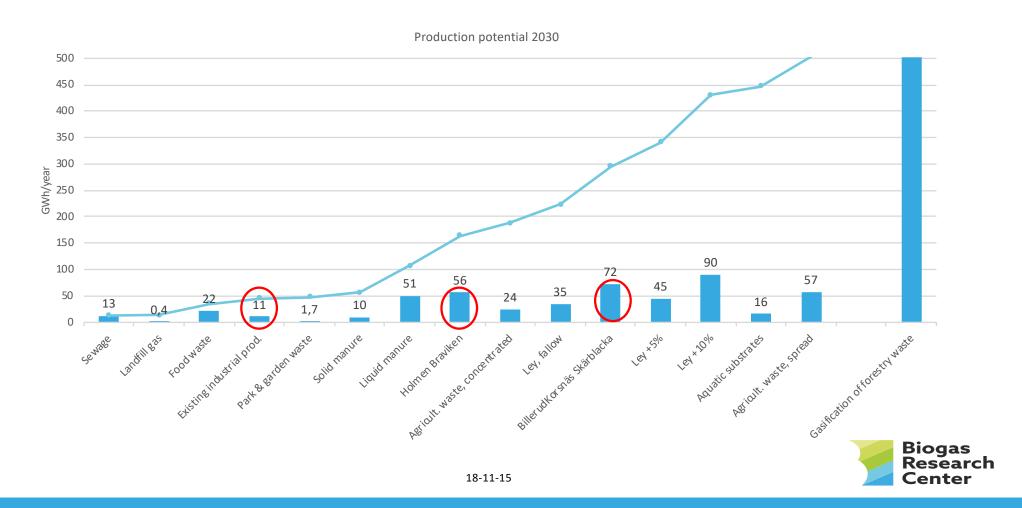
Paper mills
Biogas producers'
Farmers' organisation
Zoo
Waste treatment company
Organisations for fossil free transport
Biofertilizer company

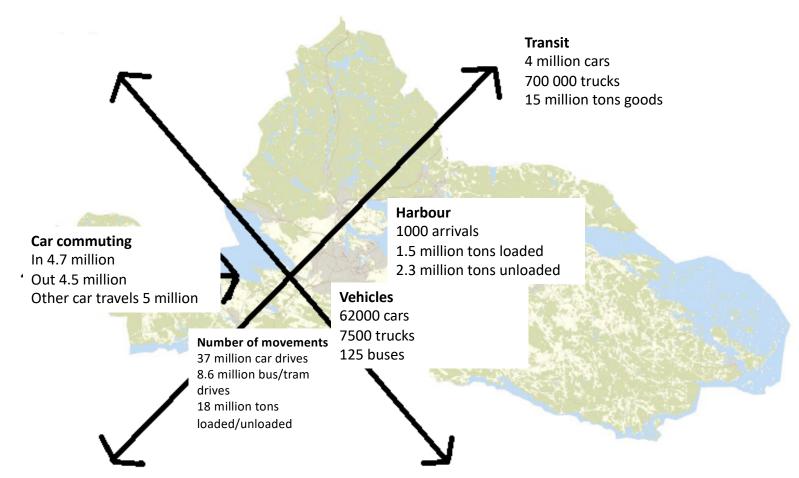
Researchers from several disciplines





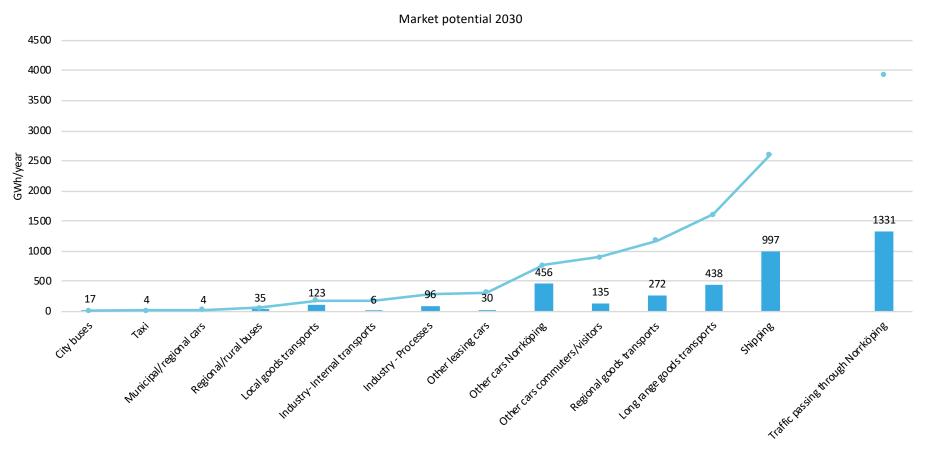
Production potential 2030





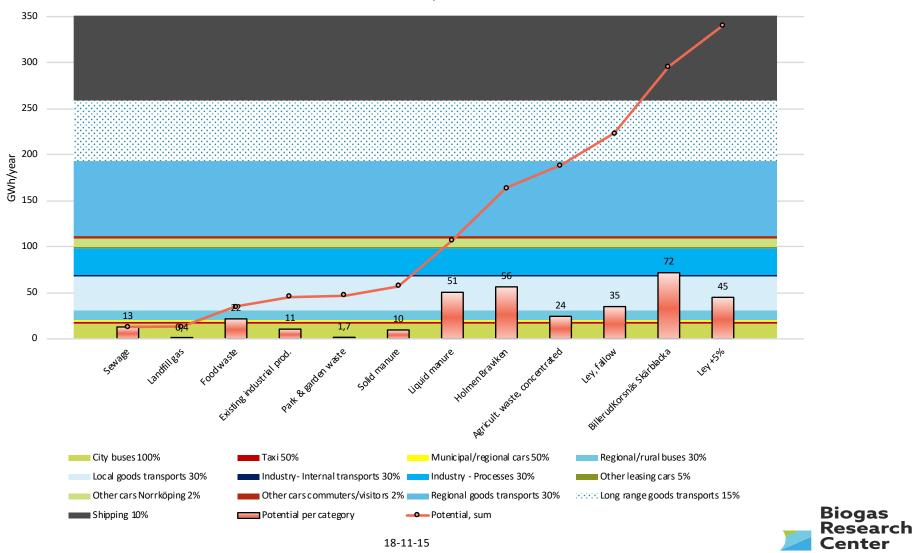


Market potential 2030





Production and market potential 2030



Most interesting potential

- Process water from pulp and paper industries
- Manure
- Grass as ley crop
- Haulage
- Public transport buses
- Cars
- Industrial use



Critical (f)actors

Pulp and paper industry

- ☐ Business model that distribute risk and possible gains
- ☐ Long-term stability in the market
- ☐ Collaboration to reach critical mass for upgrading/liquefaction
- ☐ Environmental permits, esp COD
- ☐ Braviken location harbour, roads potential for LBG

Pulp & paper industries

BRC

Gasum

Scandinavian Biogas

The city



Critical (f)actors

Industrial use of gas

- ☐ Early adopters risk
- ☐ Target fossil-free production
- ☐ Economic implications
- ☐ Predictable quality
- ☐ Security of supply

Large industries

Händelö cluster

Gas sales companies



Four alternative strategies for forest firms/mills

Domsjö (Aditya Birla, Sverige) Fiskeby

Heinola (Stora Enso, Finland) Sarpsborg (Börregard, Norge) Saugbrugs (Norske skog, Norge)

Developed by and based on: Hans Andersson, Mikael Ottosson and Thomas Magnusson Biogas in the Nordic forest industry Industrial Efficiency 2016 - Berlin, September 12-14

Internal

Recovery

External



Use

Internal

External

Closed strategy - Biogas producer / user

Limited external involvement. Focus on internal process optimization.

Outsourcing strategy - Substrate supplier / biogas user Involving partners with complementary capabilities / resources.

Focus on local synergies.

Diversification strategy - Biogas supplier

Adding biogas to the existing product portfolio. Focus on new business development.

Open strategy - Substrate supplier

(Parts of) the waste treatment process outsourced to external subcontractors. Focus on cost reduction.

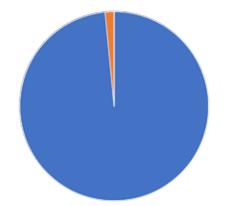
Skogn (Norske Skog, Norge/ SBF.) Äänekoski (Metsä, Finland/ EcoEnergy SF Nymölla (Stora Enso / Gasum





The framing and identity of biogas solutions in the pulp and paper industry

Alyssa Blumenthal and Mats Eklund





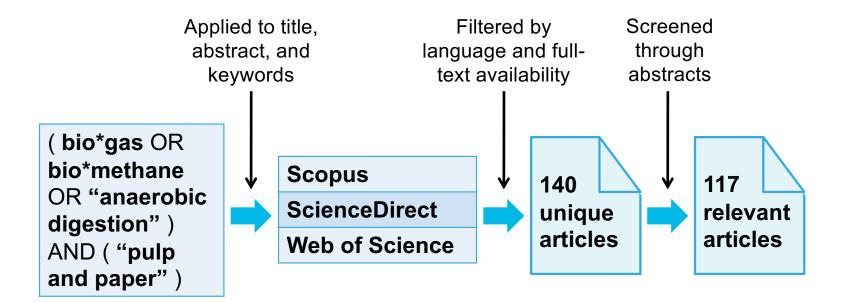
Anaerobic digestion in pulp and paper industry

CEPI, 2015; Thompson et al., 2001; Pokhrel and Viraraghavan, 2004; Meyer and Edwards, 2014, Habets and Driessen, 2006

- Lesser sludge production, lower chemical consumption, and lower energy demand in comparison with aerobic methods
- In 2006, industry professionals declared that AD had "found a widespread
 application in the pulp and paper industry" and that it could be considered to be a
 "proven and well-established technology."
- Fewer than 10% of all pulp and paper (P&P) mills incorporate an anaerobic process in their waste treatment or energy recovery strategy
- Feasibility and reactor optimization studies are still important research areas, but they alone not enough to gain a larger systems-level perspective on this technological adoption



Methodology



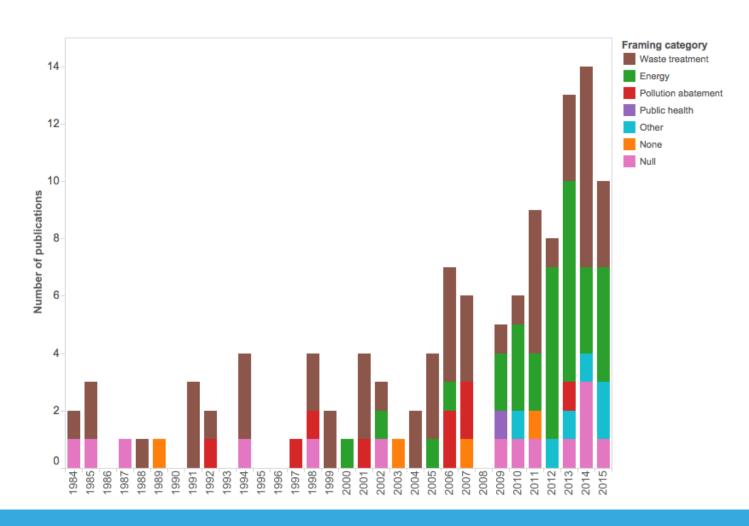


Methodology (cont.)

- Framing categories (classification of the primary role of AD):
 - Waste treatment
 - Energy
 - Pollution abatement
 - Biorefinery development
- Scope categories (analysis level and/or reach):
 - Process
 - System
 - Society

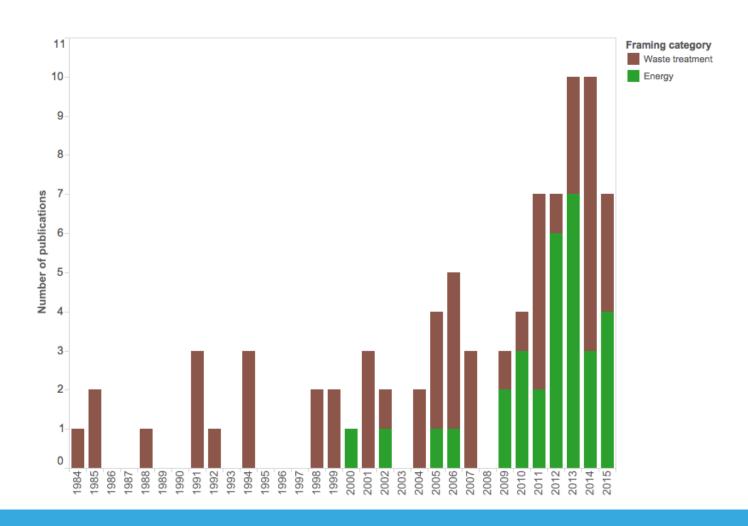


Number of articles per framing category



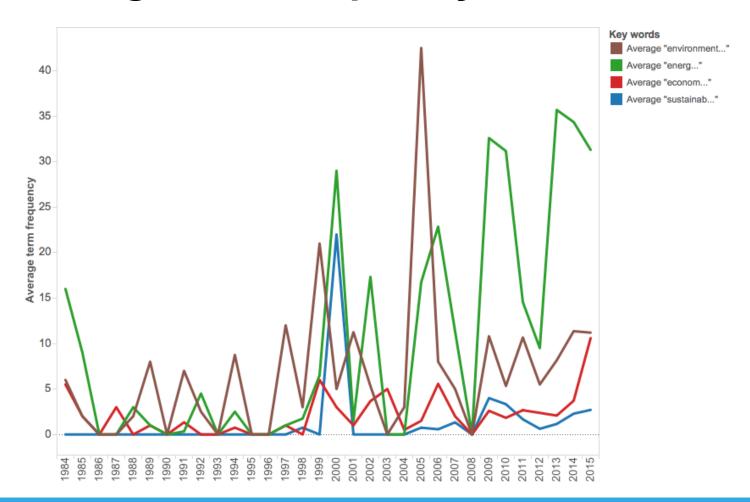
Biogas Research Center

Number of articles in the waste and energy categories



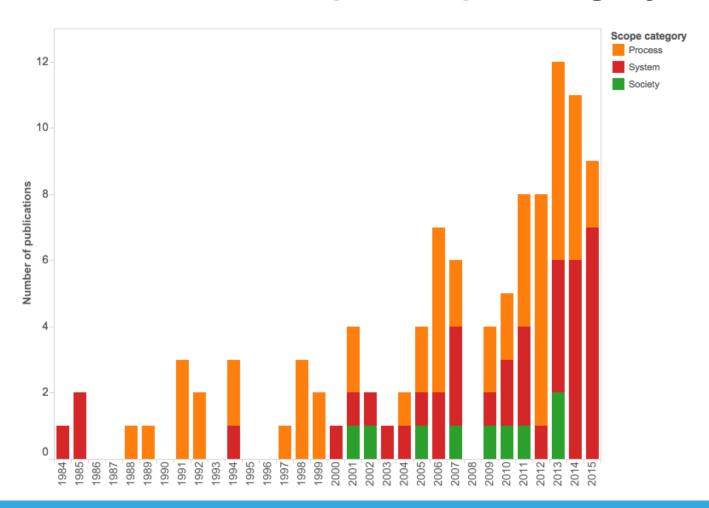
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Average term frequency





Number of articles per scope category



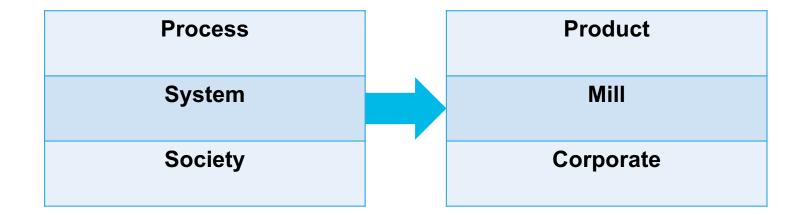


From Braviken papermill pre-study

| | Existing system – without AD | Theoretical system – with AD |
|--|------------------------------------|------------------------------------|
| Final sewage discharges | | |
| COD (t/d) | 5.5 | 4.0 |
| SS (t/d) | 0.7 | 0.7 |
| Total P (kg/d) | 9.0 | 9.6 |
| Total N (kg/d) | 220 | 160 |
| Biogas generation | | |
| Energy content (GWh/year) | - | 43 |
| Sludge production | | |
| Total sludge (TTS/year) | 64.4 | 50.1 |
| Sludge solids (%) | 28 | 35 |
| Estimated costs and revenues | | |
| Net economic impact (million SEK/year) | - | 2-11 |

Source: ÅF-Company AB, 2012







Mill-level

- Better treatment capacity and decreased emissions
- Reduction needs and costs for nutrients
- Easier to comply with environmental regulations and permits
- Sludge volume reduction
- Economic diversification and can enable growth



Product level

- Improved product performance
- Environmental product declaration



HOLMEN

| Product | Holmen UNIQ | |
|---------|--|--|
| Company | Holmen Paper AB | |
| Mill | Braviken Paper Mill | |
| | Information gathered from 2017-01-01 to 2017-12-31 | |

Environmental product declaration for pape

Date of issue 2018-05-14

Environmental Management

| the mill and the woo | od procur | ement org. | ISO 14001 |
|--------------------------|------------------|------------|-----------------------------|
| n of wood yes | no | 100% red | covered paper |
| C certification at the n | nill | | |
| ttp://www.holmen.co | om . | | |
| | n of wood _x yes | | C certification at the mill |

Environmental parameters

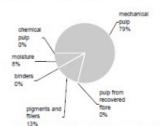
The figures are based on methods and procedures of measurement approved by the local (or national) environmental regulators at the production site. The figures include both paper and pulp production.

| Water | COD | 4,5 | kg/tonne |
|-------|------------------|--------|----------|
| | AOX | 0,0008 | kg/tonne |
| | N _{Tot} | 0,09 | kg/tonne |
| | P _{Tot} | 0,006 | kg/tonne |
| Air | \$O ₂ | 0,02 | kg/tonne |

| NOx | 0,14 | kg/tonne |
|--------------------------|------|------------|
| CO ₂ (fossil) | 26 | kg/tonne |
| Solid waste landfilled | 0,4 | BDkg/tonne |
| | | |

| Purchased electricity consumption | | |
|-----------------------------------|------|------|
| /toppe of final product | 2020 | 140/ |

Product composition



This product contains biomass carbon, equivalent to 1450 kg of CO2 per tonne of paper.

More information

| Contact p | erson Leonard Dahlberg |
|-----------|-------------------------------------|
| Address | Holmen Paper AB, Braviken Paper Mil |
| | 601 88 Norrköping, Sweden |
| Phone | +48 11 238160 |
| E-mail | Leonard.dahlberg@holmenpaper.com |

More information about Paper Profile can be found on www.paperprofile.co

Corporate level

- Fossil-free
- Climate positive
- Contributing to sustainable development goals







C CLEVENINT

Mill. Energien Paper Mill

Paper quality: Holmon UNIO Period for validity of data: 2017

7 Curbon shared in the conduct

7. Transport Intaliod GHG emissions 6. GHS extensions affiliations to product use (e.g.

10. Avoided serrouting Total found CO, semestors

DATA SHEET FOR CALCULATING THE CARBON FOOTPRINT OF PRINTING WRITING PAPER BASED ON THE 40 TOES OF CERTIFICAMEWORK

Reporter's name and email; kacarina grano@scorrenpaper.com

HOLMEN

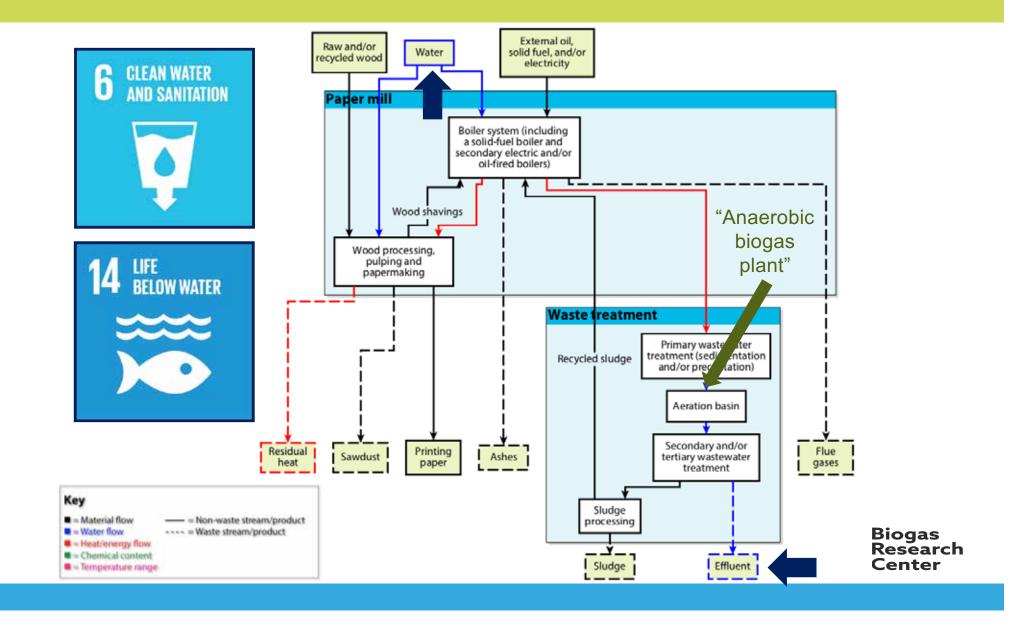


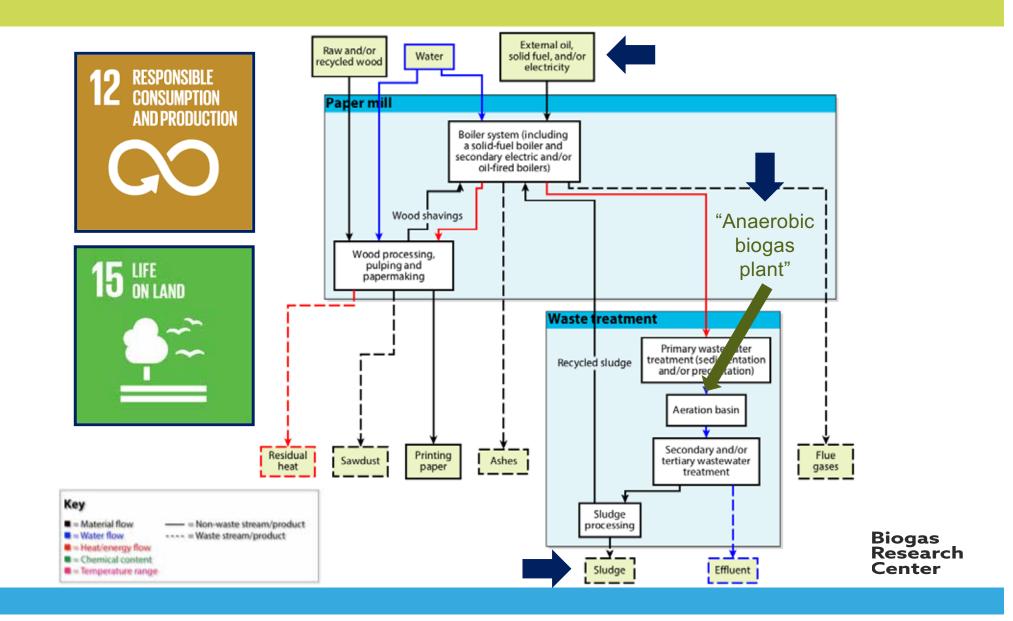


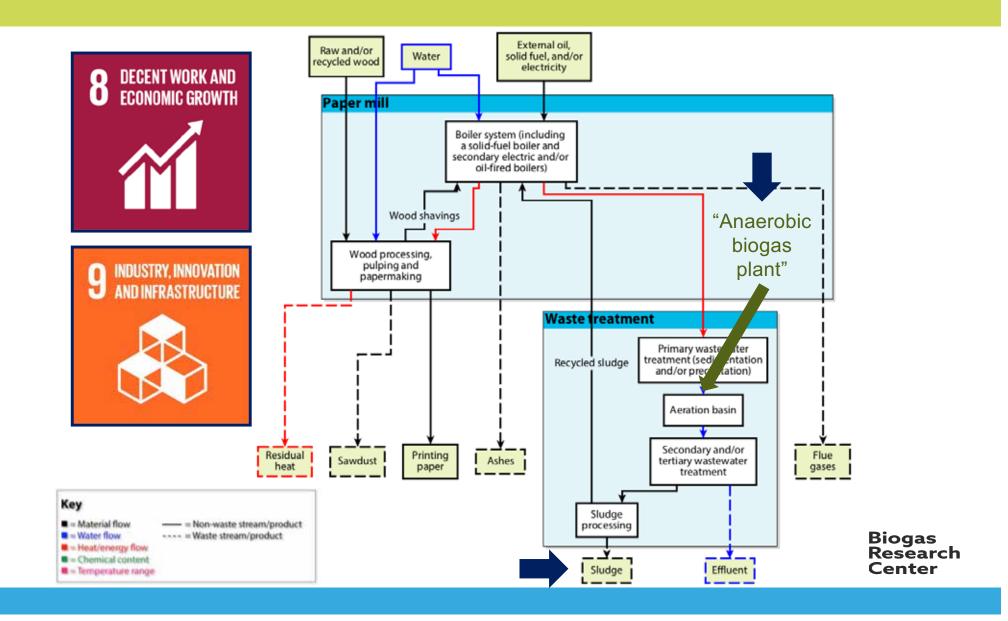












Conclusion

- The framing of biogas as an "energy" and "waste treatment" solution among the pulp and paper sector impacts the perception of this technology
- Anaerobic digestion systems are linked to larger environmental and sustainability performance of relevance on the mill, the product and the corporate level
- "The way issues are discussed matters in the political debate about business and sustainability/sustainable development; partly because it may help corporations' actions come across as legitimate or illegitimate, and partly because such discourse may have a performative function in producing the effects that it names"

Source: Ihlen and Roper, 2014



The framing and identity of biogas solutions

- Waste treatment hygien focus
- Energy and climate carbon focus
- Circular and biobased economy local nutrient flows
- Sustainability strategies direct and indirect effects in a larger system

